

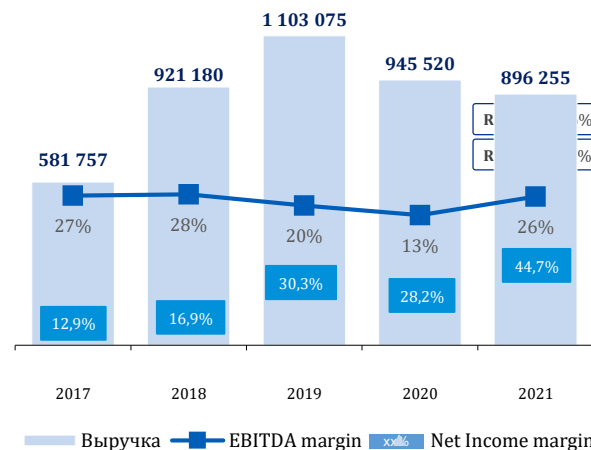


## Object description

<b>Organizational form and start date of operation</b>	Joint Stock Company NC QazaqGaz Start of operation: February 5, 2000
<b>BIN</b>	000340002165
<b>Legal address / Actual address</b>	12, Alikhan Bokeikhan street, Yessil district, Nur-Sultan
<b>Industry</b>	Natural gas sales and transportation
<b>Asset owner/(owners) and their shares</b>	Samruk-Kazyna JSC (100%),
<b>Activity description</b>	<ul style="list-style-type: none"> <li>Gas transportation services, including gas transportation by pipeline and rail</li> <li>Purchase and sale of gas on the foreign and domestic market</li> <li>Design, financing, construction, maintenance and operation of the pipeline system on the territory of the Republic of Kazakhstan and beyond, including storage facilities</li> </ul>
<b>Operational characteristics</b>	<p>Gas transportation via main gas pipelines for 2021:</p> <ul style="list-style-type: none"> <li>- internal transportation – 21 146 million m<sup>3</sup></li> <li>- international transit – 60 067 million m<sup>3</sup></li> <li>- exports – 14 209 million m<sup>3</sup></li> </ul> <p>Purchase and sale of gas for 2021:</p> <ul style="list-style-type: none"> <li>- gas sales for export – 6 044 million m<sup>3</sup></li> <li>- gas sales to the domestic market – 16 455 million m<sup>3</sup></li> </ul>
<b>Staff number</b>	14 449 persons (PP – 12 922, AMP – 1 527)

## Financial indicators

### Earning (KZT million), EBITDA / Net Income margin

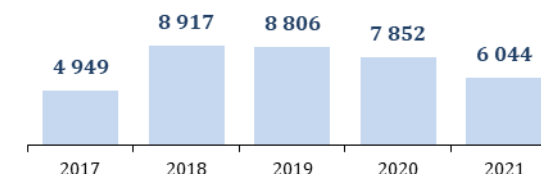


Source: Company data

### Key balance sheet indicators and performance indicators (KZT million)

	31.12.2021	31.03.2022
<b>Assets</b>	2 734 202	2 937 596
<b>Liabilities</b>	946,556	1 044 660
<b>Cash</b>	382,704	443,515
<b>Consolidated debt</b>	506,586	519,389

### Объемы реализации газа на экспорт (млн м<sup>3</sup>)



## Investment attractiveness and transaction parameters

- The company is vertically integrated, manages a centralized infrastructure for the transportation of commercial gas through main gas pipelines and gas distribution networks, provides international transit and sells gas on domestic and foreign markets, develops, finances, builds and operates pipelines and gas storage facilities
- The Company has the largest gas transmission network in the Central Asian region, a unified system of internal gas supply. In aggregate, the group of JSC NC QazaqGaz companies operates gas pipelines with a total length of about 76 thousand km. Including 20 thousand km of main gas pipelines with an annual capacity of up to 267.8 billion m<sup>3</sup> and gas distribution networks with a length of about 56 thousand km
- At the moment, the Company is developing a long-term strategy taking into account the best practices of ESG, and is also working to improve gas pricing, increase the resource base of commercial gas, modernize and expand the gas transportation infrastructure

**The Company's IPO with the preservation of State control is being considered**