

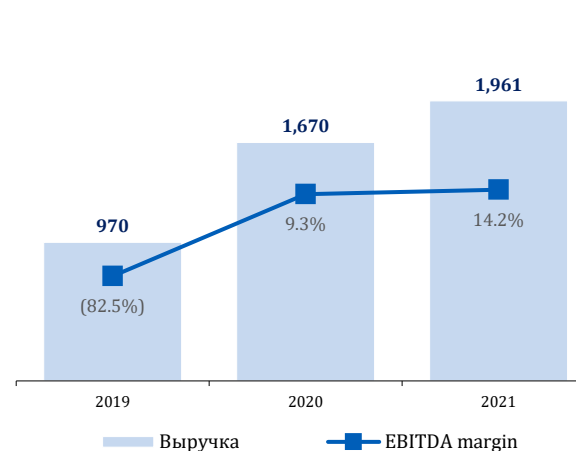


## Object description

<b>Organizational form and start date of operation</b>	CHIM-plus Limited Liability Partnership  It is created on December 07, 2012 on the basis of the decision of the Management Board of Samruk-Kazyna JSC (Minutes No.53/12 of November 29, 2012)
<b>BIN</b>	121240017771
<b>Legal address / Actual address</b>	Building 10, Taraz Chemical Park Special Economic Zone, Tasotkel village, Tasotkelsky S.O., Shusky district, Zhambyl region
<b>Industry</b>	Chemical industry
<b>Asset owner/(owners) and their shares</b>	Samruk-Kazyna Ondeu LLP (99.93%), Samruk Kazyna Invest LLP (0.07%)
<b>Activity description</b>	The formation complex (herbicide production) was put into operation in January 2019.  The main activity is the production and sale of pesticides and other agrochemical products
<b>Production capacity</b>	Liquid formula – 2.9 million liters per year Granulated formulate – 10 thousand tons per year
<b>Staff number</b>	57 persons

## Financial indicators

### Earning (KZT million), EBITDA margin

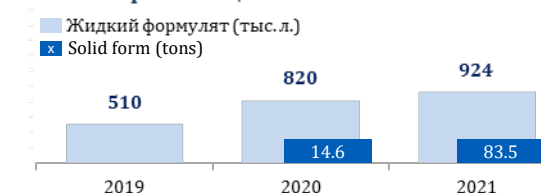


Source: Company data

### Key balance sheet indicators and performance indicators (KZT million)

	31.12.2021	31.03.2022
<b>Assets</b>	21 524	21 288
<b>Liabilities</b>	213	189
<b>Cash</b>	1 920	1 868
<b>Consolidated debt</b>	213	189

### Объемы реализации



## Investment attractiveness and transaction parameters

- The glyphosate formation plant of CHEM-plus LLP includes the following objects:
  - Glyphosate formation workshop
  - Containers manufacture workshop
  - Warehouse of glyphosate raw materials and formulations
  - Ramp adjacent to the warehouse (50%)
  - Provided infrastructure facilities from Taraz Chemical Park SEZ
  - Access to a major junction railway station
- The Company is present in a significant part of sectors of the agrochemical market of the Republic of Kazakhstan. It has the potential to expand the product range
- The Company has the opportunity to receive tax and customs benefits due to the availability of preferences of Taraz Chemical Park SEZ
- The Company has not yet reached the level of full capacity utilization, which reflects the potential for increase in the cost of investment for a strategic partner while increasing the capacity utilization of the company

Realization of 100% in CHIM-plus LLP to a strategic investor is being considered