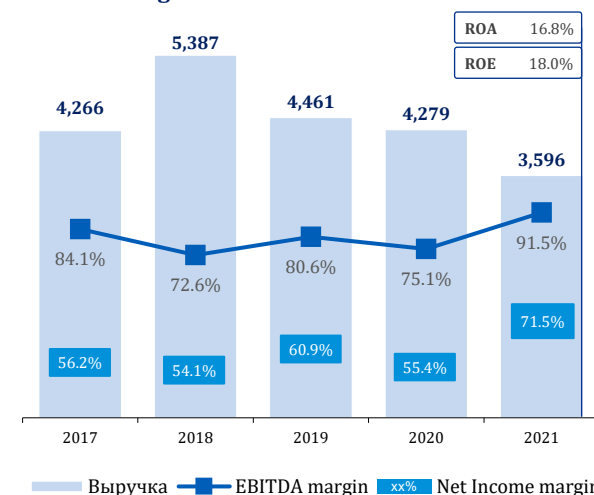


## Object description

<b>Organizational form and start date of operation</b>	KMG Systems&Services Limited Liability Partnership Creation date: 2008
<b>BIN</b>	081040015361
<b>Legal address / Actual address</b>	2, Dinmuhamed Konayev street, Yessil district, Nur-Sultan
<b>Industry</b>	Service
<b>Asset owner/(owners) and their shares</b>	JSC NC KazMunayGas (100%)
<b>Activity description</b>	<p>Provision for use, operation, management and maintenance of the North Caspian Environmental Response Base (NCERB) for oil spills and other infrastructure facilities to support offshore oil operations conducted on the Caspian Sea shelf; Creation of infrastructure facilities to support offshore oil operations conducted on the Caspian Sea shelf;</p> <p>Oil spill prevention and response activities at sea and on land:</p> <p>Participation in projects for the production and maintenance of oil and gas equipment Rendering technical support in the oil and gas industry</p>
<b>Fixed assets</b>	<ul style="list-style-type: none"> <li>NCERB – North Caspian Ecological Base for Oil Spill Response</li> <li>Marine Operations Support Base (MOSB)</li> <li>Oil spill response equipment (booms, skimmers, floating storage facilities, power plants, pumps, etc.)</li> </ul>
<b>Staff number</b>	33 persons

## Financial performance and Company experience

### Earning (KZT million), EBITDA / Net Income margin



Source: Company data

### Key balance sheet indicators and performance indicators (KZT million)

	31.12.2021	31.03.2022
<b>Assets</b>	15 346	15 860
<b>Liabilities</b>	1 086	4 561
<b>Cash</b>	6 033	6 474
<b>Consolidated debt</b>	-	-

#### The Company is rendering OSEP services:

- Tengizchevroil LLP during oil transportation through Aktau seaport (2015)
- NCOC for the North Caspian Project (since 2018)
- Zhambyl Petroleum (2018)
- Benita bunker in case of oil spill in the Indian Ocean
- NCOC: NCERB rent (2013 - to present), technical maintenance and operation of NCERB, maintenance of OPES equipment

In the plans for rendering OPES services: Zhenis, Kalamkas-sea, Issatai projects

## Investment attractiveness and transaction parameters

- The Company provides emergency oil spill response services and has an extensive infrastructure to support offshore oil operations conducted on the Caspian Sea shelf:
  - North Caspian Ecological Base for Oil Spill Response (NCERB) in Atyrau
  - Marine Operations Support Base (MOSB) in Bautino village
- NCERB is the only strategic facility of the service infrastructure to support oil operations in the northern part of the Caspian Sea, as well as the only specialized facility of its kind for responding to emergency oil spills
- MOSB is the base where personnel training is conducted, OSEP equipment is stored and maintained, there are residential blocks for staff accommodation
- Over the past 5 years, the Company has paid dividends totaling KZT11.247 million
- The Company plans to expand and is developing a plan for the construction of a passenger terminal at NCERB for hovercraft for the transportation of NCOC personnel

**The realization of the share of up to 100% to the strategic investor is being considered**